



Food Helpers

Feeding • Training • Thrifting • Farming



Greater Washington County

FOOD BANK

A division of  Food Helpers

Confidential Statement of Planned Gift

I have made provisions for Food Helpers/Greater Washington County Food bank in my estate plan as follows:

TYPE OF GIFT PROVISION

ESTIMATED GIFT AMOUNT

Specific asset, property, item, cash bequest, etc. in a will or trust \$ _____

Provision in my will/trust of _____ % of the remainder of my estate.
I estimate the current value of the gift to be: \$ _____

Beneficiary of retirement account insurance policy
annuity policy donor advised fund \$ _____

Other gift option (please describe): _____ \$ _____

If your gift benefits a specific area(s) or purpose(s) within Food Helpers, please specify:
(Otherwise, gift will be designated for Food Helpers' greatest needs)

Donor Name: _____ Birthdate: _____
The gift is in my estate plans only.

Donor Name: _____ Birthdate: _____
The gift is in both my and my spouse's estate plans.

Your Signature(s) _____ Date

To encourage others to follow your lead, we invite you to join the Legacy Society. We would like your permission to list your name, among others who have done likewise, in future Children's Hospital of Pittsburgh Foundation publications. Gift amounts are kept confidential and are not disclosed publicly.

Yes, I (we) would like to become a member(s) of the Legacy Society.
How you would like your name(s) listed? _____

Yes, I (we) would like to become an anonymous member(s) of the Legacy Society
Please do not include my/our name(s) in any publications.

No, I (we) would NOT like to become a member(s) of the Legacy Society.

I (we) are already members of the Legacy Society.

Important Information

Our tax ID number: 23-2939247

Our mailing address:

Food Helpers DBA Gr. Washington County Food Bank
909 National Pike W
Brownsville, PA 15417

Sample Bequest Language:

“I give, devise and bequeath [identify here a percentage, specific sum of money, or a specific asset] to Food Helpers, 909 National Pike W., Brownsville, PA 15417, to be used for the exclusive benefit of Food Helpers in such a manner as the Board of Directors of Food Helpers DBA Gr. Washington County Food Bank of the thereof may direct.”

For Estate Gifts: Please list a Point of Contact and/or Executor

Name: _____

Address: _____

Phone: _____

Email: _____

A photocopy of the section of your will or trust would be appreciated, though not required.

For Beneficiary Designations:

“If you name organizations as beneficiaries, arrange for someone to notify them of your death. We don’t contact beneficiaries after the deaths of Vanguard account owners.”
- Vanguard website (2/12/2020)

Financial Institution: _____

Type of Account: _____

Account Number(s): _____

Date Added: _____ Not yet

A copy of your beneficiary change designation form would be appreciated, though not required.